**Market Notice**

**Date: 26 July 2012**

**Subject:** Tap Issue

***(ESKOM HOLDINGS SOC LIMITED –“EL28”)***

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The JSE Limited has granted a listing to **ESKOM HOLDINGS SOC LIMITED,** with effect from 30 July 2012 under a **Guaranteed Domestic Multi-Term Note Programme** dated **4 February 2010**.

**INSTRUMENT TYPE: Inflation Linked**

**Authorised Programme size** R 100,000,000,000.00

**Total Notes Outstanding** R 68,720,126,382.00

**Tap Amount** R 300,000,000.00

**Total Amount Following Tap Issue** R 1,300,000,000.00

**Bond Code** EL28

**Nominal Issued** R 300,000,000.00

**Issue Price** 106.14694 %

**Coupon** 2.55%

**Trade Type** Inflation

**Final Maturity Date** 2 May 2028

**Books Close** 23 October, 22 April

**Interest Date(s)** 2 November, 2 May

**Last Day to Register** 22 October, 21 April

**Issue Date** 30 July 2012

**Date Convention** Following

**Interest Commencement Date** 2 May 2012

**First Interest Date** 2 November 2012

**Base CPI** 120.62258%

**ISIN No.** ZAG000095019

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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